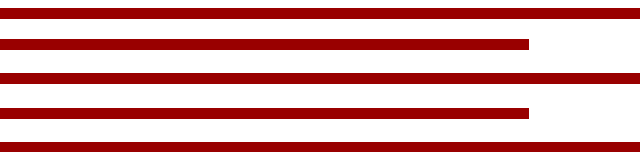
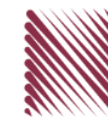


شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



GCC DAILY MARKET WRAP

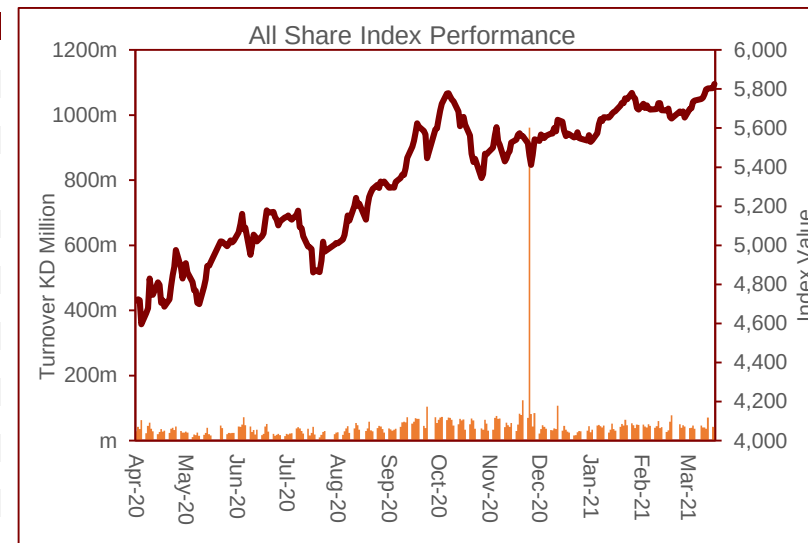
Sunday, April 4, 2021



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	5,835.96	0.40	1.11	1.02	1.02	5.21	34.31 KWD	1.94	31.77
Kuwait Premier Index	6,385.20	0.22	0.96	0.92	0.92	5.48	25.90 KWD	2.08	33.56
Kuwait Main Index	4,747.62	0.99	1.58	1.35	1.35	4.35	8.41 KWD	1.51	26.50
NIC 50	7,078.36	-0.40	0.91	0.84	0.85	5.48	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,330.14	0.40	1.79	1.18	1.18	5.33	19.63 KWD	1.34	34.56
Telecom	1,117.39	0.09	-3.47	0.26	0.26	1.39	3.43 KWD	0.58	14.14
Industrials	929.67	0.59	1.30	0.99	0.99	4.37	3.32 KWD	0.74	11.26
Financial services	1,009.57	1.74	3.03	2.68	2.68	8.78	2.57 KWD	0.63	4.09
Real estate	1,018.11	-0.48	-0.33	-0.05	-0.05	6.68	2.19 KWD	0.50	42.96
Basic materials	1,095.60	0.57	1.62	0.27	0.27	21.52	0.98 KWD	1.73	23.02
Health care	802.40	0.22	-0.56	-0.97	-0.97	-2.93	0.40 KWD	4.84	40.51
Consumer services	714.22	0.33	0.33	0.91	0.91	-4.31	0.44 KWD	0.74	11.06
Insurance	1,205.24	-1.42	1.24	0.35	0.35	4.24	0.45 KWD	0.84	8.03
Consumer Disc	843.63	0.00	0.03	-0.20	-0.20	3.09	0.22 KWD	0.92	27.69
Energy	1,256.44	0.06	0.04	2.53	2.53	-1.65	0.26 KWD	0.75	6.44
Technology	603.83	1.22	-1.07	1.22	1.22	20.12	0.01 KWD	0.69	0.00
Utilities	697.37	0.00	2.71	-1.12	-1.12	-4.33	0.29 KWD	7.19	23.86

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	9,962.77	0.68	0.68	0.55	0.55	14.65	9,512 SAR	2.44	21.10
Qatar (QE Index)	10,440.50	-0.16	2.54	0.24	0.24	-0.09	533 QAR	1.53	18.34
Dubai (DFMGI)	2,550.06	-0.30	2.19	-0.01	-0.01	2.33	276 AED	1.55	14.95
Abu Dhabi (ADI)	5,953.22	0.20	3.96	0.69	0.69	18.00	847 AED	1.59	19.66
Bahrain (BAX)	1,458.38	0.24	-0.40	0.02	0.02	-2.11	15 BHD	1.34	11.02
MUSCAT SE INDEX	3,662.26	-0.12	-0.44	-1.25	-1.25	0.10	4 OMR	0.79	13.25
Developed Markets									
MSCI World Index	2,841.89	0.06	0.96	1.07	1.07	5.64			
U.S. (S&P 500)	4,019.87	0.36	1.14	1.18	1.18	7.02			
U.K. (FTSE 100)	6,737.30	0.35	-0.05	0.35	0.35	4.28			
Japan (Topix)	1,971.62	0.71	-0.63	0.90	0.90	9.25			
Emerging Markets									
MSCI EM Index	1,338.23	0.22	2.35	1.66	1.66	3.64			
China (SSE Composite)	3,484.39	0.52	1.93	1.23	1.23	0.33			
India (Sensex)	50,029.83	1.05	2.08	1.05	1.05	4.77			



What Move the GCC markets ,

Oil Prices

A group consisting of some of the world's most powerful oil producers on Thursday decided to gradually curb existing output cuts beginning next month. **Brent crude settle at \$62 a barrel.**

Kuwait Market

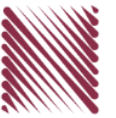
The market are closed today up by +0.40% , value traded 35.8 million KD, Premier market value traded reach 20.6 million KD and closed at 6,385 change by +0.22%.

Saudi Market

The Market closed by +0.68%, today market Performance are linked to oil prices above \$62 a barrel and vaccine expected positive effect on overall economy.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP

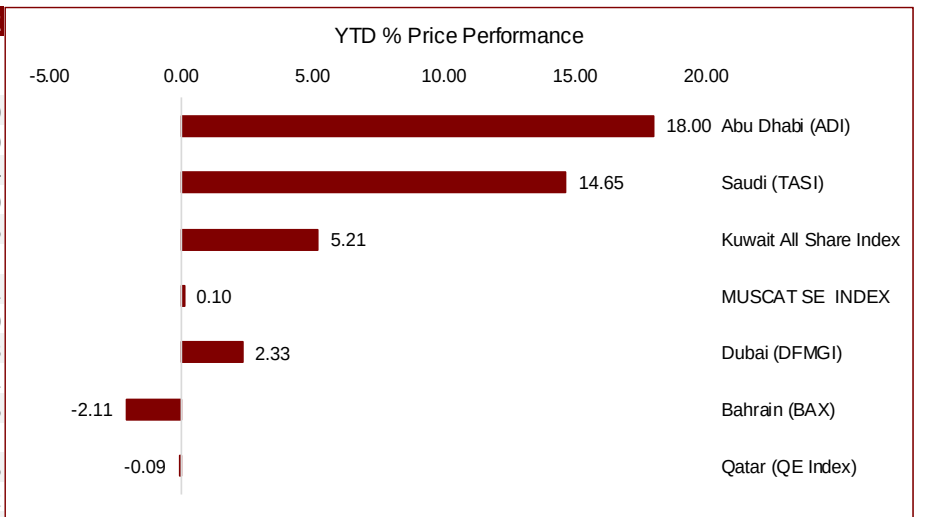


Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE	
Blue Chip Watch		%	%	%	%	%				
Kuwait										
NBK	0.812	-0.37	1.50	0.62	0.62	1.50	5.84 KWD	1.56	27.00	
KFH	0.780	0.78	2.77	1.43	1.43	15.07	5.99 KWD	3.07	32.00	
Zain	0.604	-0.17	-4.88	-0.17	-0.17	-0.33	2.61 KWD	1.99	14.14	
BOUBYAN BANK	0.610	-0.16	0.83	0.83	0.83	7.39	1.85 KWD	3.11	34.00	
Agility	0.738	0.96	1.37	1.65	1.65	9.17	1.50 KWD	1.24	34.35	
Saudi Arabia										
ARAMCO	35.55	0.28	2.16	-1.25	-1.25	1.57	7,090.00 SAR	7.15	38.91	
SABIC	117.60	2.26	9.91	0.17	0.17	15.98	345.00 SAR	2.06	35.00	
STC	127.20	2.09	10.23	0.32	0.32	20.00	249.20 SAR	3.89	22.88	
AL-RAJHI BANK	97.80	-0.81	5.16	-1.01	-1.01	32.88	246.50 SAR	4.24	23.31	
NCB	57.00	3.64	18.63	7.34	7.34	31.49	165.00 SAR	2.07	14.45	
United Arab Emirates										
ETISALAT.AD	22.10	0.18	6.25	2.13	2.13	30.77	192.20 AED	3.92	21.25	
FAB.AD	14.56	-0.27	-0.14	-0.27	-0.27	12.87	159.00 AED	1.46	15.72	
EMIRATES NBD	11.45	0.00	5.05	-0.43	-0.43	11.17	72.33 AED	0.85	11.45	
DB ISLAMIC BK	4.55	0.00	-0.44	0.00	0.00	-1.30	32.95 AED	0.81	11.98	
EMAAR PROPERT	3.55	-0.56	2.90	0.28	0.28	0.57	25.42 AED	0.45	9.77	
Qatar										
QNB	17.84	-0.61	3.06	-0.83	-0.83	0.06	164.78 QAR	1.72	15.07	
INDUSTRIES QAT	12.26	0.49	4.61	2.59	2.59	12.79	74.17 QAR	2.20	37.38	
QA ISLAMIC BK	16.61	-0.54	3.75	0.91	0.91	-2.92	39.25 QAR	1.76	13.80	
MASRAF AL RAYA	4.28	0.23	2.72	-0.40	-0.40	-5.67	32.10 QAR	2.23	14.72	
MESAIEED PETRO	1.85	-0.27	1.65	-0.81	-0.81	-9.87	23.24 QAR	1.48	43.75	
OMAN										
BANK MUSCAT	0.400	2.56	7.53	4.17	4.17	11.11	1.39 OMR	0.68	8.33	
OMANTEL	0.740	0.54	-4.64	-6.09	-6.09	2.21	0.56 OMR	0.96	7.69	
BANK DHOFAR	0.103	0.00	0.00	-2.83	-2.83	6.19	0.31 QAR	0.44	14.93	
NAT BANK OF OMAN	0.152	1.33	2.70	1.33	1.33	-5.00	0.25 QAR	0.47	12.71	
OMINVEST	0.304	1.33	1.33	-5.00	-5.00	-10.06	0.24 QAR	0.91	6.85	
Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
24-Mar-21	19.62%	11.72%	0.06%	1.05%	0.32%	4.61%	2.61%	10.28%	5.00%	4.13%
31-Mar-21	19.64%	11.87%	0.06%	1.05%	0.31%	4.56%	2.63%	10.23%	5.02%	4.17%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market are up today by + 0.4 %The leading sector best performance indices today are Technology 1.22 % Industrials 0.59 % Basic materials 0.57 % respectively

from YTD performance perspective the best sector performance are Technology by 20.12 % while the bottom sector performance is Utilities by -4.33 %

Telecommunication sector are up today by + 0.09 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by-3.82 %

KSA

Saudi Armco are have positive performance today by + 0.28 %, SABIC have positive performance today by + 2.26 %

STC are have positive performance today by + 2.09 %, Al Rajhi Bank have negative performance today by -0.81 %

UAE

ETISALAT AD close +0.18% and act defensively with COVID19



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